

INTERMEDIARY DISCLOSURE

In terms of the Financial Advisory and Intermediary Services Act (FAIS) (ACT NO 37 OF 2002) the following information must be disclosed to clients and potential clients:

Full Company Name: Chilliblu Consulting (Pty) Ltd.
FSP Number: 47343
Physical address: 119 Coleman Street, Kosmos, 0261
Postal Address: P O Box 3847, Rivonia 2128
Telephone: 082 4434610
e-mail: marieke@chilliblu.co.za

I am an Independent Financial Advisor, the principal and representative of the abovementioned brokerage and have been in practice under this legal entity for 9 years with industry knowledge for more than 30 years.

I have training and experience to advise my clients on the following business lines: Non-life insurance: Commercial and Personal lines products.

I have achieved the following formal qualifications: Licentiate Diploma of the IISA, FAIS Accreditation, Regulatory Examination: Key Individual + Representative NQF5.

As the Principal / Representative of the brokerage I have access to and have been accredited to market products from the following product providers: EnviroSure, Refine/One, SHA, CIA, iToo, Garagesure, Natsure, I-Credit, Centriq, ABSA, Elite, Frontline, Infinity Risq, Phishield, Transit Underwriting Managers, Hollard, Guardrisk, HIC, Old Mutual Insure, Santam, New National, etc.

I do not own any percentage (%) of issued shares directly or indirectly in any other Financial Product provider.

I have earned more than 30% of my total commission from any one assurer within the past 12 months – Bryte Insurance Company Limited

I earn my income from commission that the Product Provider pays over to me on the products purchased by my clients and in some instances by charging a variable fee of up to 5% of the premium for services rendered to my clients which are considered to be over and above standard or acceptable levels of broker service as legislated.

I have Professional Indemnity Insurance with PIFRS for R25 million (Twenty-five Million Rand).

Waiver of Rights

As an authorised Financial Services Provider, I may not request or induce in any manner a client to waive any right or benefit conferred on the Client by or in terms of any provision of the General Code of Conduct, or recognise, accept, or act on any such waiver by a Client.

Conflict of Interest

From time to time, I may receive indirect consideration from product providers. A gift register is available for inspection upon request. We have established a Conflict-of-Interest policy.

Complaints

If you feel that your rights have been prejudiced, or you have been aggrieved in any way, you have the right to lodge a complaint. A copy of the complaints process is available with your welcome pack and on the website.

Please contact our office should you wish to get more detailed information in this regard. If your complaint is not resolved to your satisfaction in terms of the internal complaints process, then you may direct your complaint directly to the FAIS Ombud. Contact information of the FAIS Ombud as follows:

Mr. A. Wiese (CO 347) of P O Box 127, Florida Cell Nr. 083 288 8321, monitors compliance with the FAIS Act. He can be reached via e-mail at aubrey@diskonto.co.za or by cell phone.

Advisor Signature

Date 2024

Chilliblu Consulting (pty) Ltd.

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An authorised representative.